

**Exempt Organization Business Income Tax Return**  
**(and proxy tax under section 6033(e))**

**2005**

Department of the Treasury  
Internal Revenue Service

For calendar year 2005 or other tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

▶ See separate instructions.

<b>A</b> <input type="checkbox"/> Check box if address changed	Name of organization ( <input type="checkbox"/> Check box if name changed and see instructions.)	<b>D Employer identification number</b> (Employees' trust, see instructions for Block D on page 7.)
<b>B Exempt under section</b> <input checked="" type="checkbox"/> 501(C)(3) <input type="checkbox"/> 408(e) <input type="checkbox"/> 220(e) <input type="checkbox"/> 408A <input type="checkbox"/> 530(a) <input type="checkbox"/> 529(a)	<b>Print or Type</b> BILL & MELINDA GATES FOUNDATION Number, street, and room or suite no. (If a P.O. box, see page 7 of instructions.) 1551 EASTLAKE AVENUE EAST City or town, state, and ZIP code SEATTLE, WA 98102	91-1663695 <b>E New unrelated bus. activity codes</b> (See instructions for Block E on page 7.) 110000
<b>C Book value of all assets at end of year</b> 29153508829.	<b>F Group exemption number</b> (See instructions for Block F on page 7.) ▶	
	<b>G Check organization type</b> ▶ <input type="checkbox"/> 501(c) corporation <input checked="" type="checkbox"/> 501(c) trust <input type="checkbox"/> 401(a) trust <input type="checkbox"/> Other trust	

**H Describe the organization's primary unrelated business activity.** ▶ SEE STATEMENT 1

**I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidary controlled group?** . . . . .  Yes  No  
If "Yes," enter the name and identifying number of the parent corporation. ▶

**J The books are in care of** ▶ GWEN SHERMAN, CONTROLLER Telephone number ▶ 206-709-3100

<b>Part I Unrelated Trade or Business Income</b>		(A) Income	(B) Expenses	(C) Net
<b>1 a</b> Gross receipts or sales				
<b>b</b> Less returns and allowances	<b>c Balance</b> ▶	<b>1 c</b>		
<b>2</b> Cost of goods sold (Schedule A, line 7)		<b>2</b>		
<b>3</b> Gross profit. Subtract line 2 from line 1c		<b>3</b>		
<b>4 a</b> Capital gain net income (attach Schedule D)		<b>4 a</b> 2,012,284.		2,012,284.
<b>b</b> Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)		<b>4 b</b> 308,769.		308,769.
<b>c</b> Capital loss deduction for trusts		<b>4 c</b>		
<b>5</b> Income (loss) from partnerships and S corporations (attach statement)		<b>5</b> 247,037.	STMT 2	247,037.
<b>6</b> Rent income (Schedule C)		<b>6</b>		
<b>7</b> Unrelated debt-financed income (Schedule E)		<b>7</b>		
<b>8</b> Interest, annuities, royalties, and rents from controlled organizations (Schedule F)		<b>8</b>		
<b>9</b> Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)		<b>9</b>		
<b>10</b> Exploited exempt activity income (Schedule I)		<b>10</b>		
<b>11</b> Advertising income (Schedule J)		<b>11</b>		
<b>12</b> Other income (See page 9 of the instructions - attach schedule.)		<b>12</b>		
<b>13 Total.</b> Combine lines 3 through 12		<b>13</b> 2,568,090.		2,568,090.

**Part II Deductions Not Taken Elsewhere** (See page 9 of the instructions for limitations on deductions.)  
(Except for contributions, deductions must be directly connected with the unrelated business income.)

<b>14</b> Compensation of officers, directors, and trustees (Schedule K)	<b>14</b>	NONE
<b>15</b> Salaries and wages	<b>15</b>	
<b>16</b> Repairs and maintenance	<b>16</b>	
<b>17</b> Bad debts	<b>17</b>	
<b>18</b> Interest (attach schedule)	<b>18</b>	
<b>19</b> Taxes and licenses	<b>19</b>	
<b>20</b> Charitable contributions (See page 11 of the instructions for limitation rules.)	<b>20</b>	1,284,045.
<b>21</b> Depreciation (attach Form 4562).	<b>21</b>	NONE
<b>22</b> Less depreciation claimed on Schedule A and elsewhere on return	<b>22a</b>	<b>22b</b> NONE
<b>23</b> Depletion	<b>23</b>	
<b>24</b> Contributions to deferred compensation plans	<b>24</b>	
<b>25</b> Employee benefit programs	<b>25</b>	
<b>26</b> Excess exempt expenses (Schedule I)	<b>26</b>	
<b>27</b> Excess readership costs (Schedule J)	<b>27</b>	
<b>28</b> Other deductions (attach schedule)	<b>28</b>	
<b>29 Total deductions.</b> Add lines 14 through 28	<b>29</b>	1,284,045.
<b>30</b> Unrelated business taxable income before net operating loss deduction. Subtract line 29 from line 13	<b>30</b>	1,284,045.
<b>31</b> Net operating loss deduction (limited to the amount on line 30)	<b>31</b>	1,283,770.
<b>32</b> Unrelated business taxable income before specific deduction. Subtract line 31 from line 30	<b>32</b>	275.
<b>33</b> Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions.)	<b>33</b>	1,000.
<b>34 Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32	<b>34</b>	

Part III Tax Computation

35 Organizations Taxable as Corporations. See instructions for tax computation on page 13. Controlled group members (sections 1561 and 1563) - check here [ ] See instructions and: a Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order): (1) [ ] (2) [ ] (3) [ ] b Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) (2) Additional 3% tax (not more than \$100,000) c Income tax on the amount on line 34 35c 36 Trusts Taxable at Trust Rates. See instructions for tax computation on page 14. Income tax on the amount on line 34 from: [X] Tax rate schedule or [ ] Schedule D (Form 1041) 36 NONE 37 Proxy tax. See page 14 of the instructions 37 38 Alternative minimum tax 38 39 Total. Add lines 37 and 38 to line 35c or 36, whichever applies 39 NONE

Part IV Tax and Payments

40a Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) 40a 40b Other credits (See page 14 of the instructions.) 40b 40c General business credit - Check here and indicate which forms are attached: [ ] Form 3800 [ ] Form(s) (specify) 40c 40d Credit for prior year minimum tax (attach Form 8801 or 8827) 40d 40e Total credits. Add lines 40a through 40d 40e 41 Subtract line 40e from line 39 41 NONE 42 Other taxes. Check if from: [ ] Form 4255 [ ] Form 8611 [ ] Form 8697 [ ] Form 8866 [ ] Other (attach schedule) 42 43 Total tax. Add lines 41 and 42 43 NONE 44a Payments: A 2004 overpayment credited to 2005 44a NONE 44b 2005 estimated tax payments 44b 44c Tax deposited with Form 8868 44c 44d Foreign organizations - Tax paid or withheld at source (see instructions) 44d 44e Backup withholding (see instructions) 44e 44f Other credits and payments: [ ] Form 2439 [ ] Form 4136 [ ] Other Total 44f 45 Total payments. Add lines 44a through 44f 45 NONE 46 Estimated tax penalty (See page 4 of the instructions.) Check [ ] if Form 2220 is attached 46 47 Tax due. If line 45 is less than the total of lines 43 and 46, enter amount owed 47 NONE 48 Overpayment. If line 45 is larger than the total of lines 43 and 46, enter amount overpaid 48 NONE 49 Enter the amount of line 48 you want: Credited to 2006 estimated tax [ ] NONE Refunded [ ] NONE 49 NONE

Part V Statements Regarding Certain Activities and Other Information (See instructions on page 16.)

1 At any time during the 2005 calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? Yes No X 2 During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? Yes No X 3 Enter the amount of tax-exempt interest received or accrued during the tax year NONE

Schedule A - Cost of Goods Sold. Enter method of inventory valuation

1 Inventory at beginning of year 1 2 Purchases 2 3 Cost of labor 3 4a Additional section 263A costs (attach schedule) 4a 4b Other costs (attach schedule) 4b 5 Total. Add lines 1 through 4b 5 6 Inventory at end of year 6 7 Cost of goods sold. Subtract line 6 from line 5. Enter here and in Part I, line 2. 7 8 Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? Yes No X

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here Signature of officer: William H. Gates III Date: 10/17/06 Title: TRUSTEE May the IRS discuss this return with the preparer shown below (see instructions)? [X] Yes [ ] No

Paid Preparer's Use Only Preparer's signature: [Signature] Date: 10-7-06 Check if self-employed [ ] Preparer's SSN or PTIN: P00000565 Firm's name (or yours if self-employed) address, and ZIP code: CLARK NUBER P.S. 10900 NE 4TH, SUITE 1700 EIN: 91-1194016 Phone no.: 425 454-4919

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(See instructions on page 17.)

1 Description of property

Table with 1 column for description of property, rows (1) through (4).

2 Rent received or accrued

Table with 3 columns: (a) From personal property, (b) From real and personal property, and 3 Deductions directly connected with the income.

Total income. Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A).

Total deductions. Enter here and on page 1, Part I, line 6, column (B).

Schedule E - Unrelated Debt-Financed Income (See instructions on page 17.)

Table with 5 columns: 1 Description of debt-financed property, 2 Gross income, 3 Deductions, 4 Amount of average acquisition debt, 5 Average adjusted basis, 6 Column 4 divided by column 5, 7 Gross income reportable, 8 Allocable deductions.

Totals . . . . .

Total dividends-received deductions included in column 8 . . . . .

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (See instructions on page 18.)

Table with 6 columns: 1 Name of Controlled Organization, 2 Employer Identification Number, 3 Net unrelated income, 4 Total of specified payments made, 5 Part of column (4) that is included in the controlling organization's gross income, 6 Deductions directly connected with income.

Nonexempt Controlled Organizations

Table with 5 columns: 7 Taxable Income, 8 Net unrelated income, 9 Total of specified payments made, 10 Part of column (9) that is included in the controlling organization's gross income, 11 Deductions directly connected with income.

Totals . . . . .

Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A). Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B).

**Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization**

(See instructions on page 19.)

1 Description of income	2 Amount of income	3 Deductions directly connected (attach schedule)	4 Set-asides (attach schedule)	5 Total deductions and set-asides (col. 3 plus col. 4)
(1)				
(2)				
(3)				
(4)				
<b>Totals</b> . . . . . ▶		Enter here and on page 1, Part I, line 9, column (A).		Enter here and on page 1, Part I, line 9, column (B).

**Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income**

(See instructions on page 19.)

1 Description of exploited activity	2 Gross unrelated business income from trade or business	3 Expenses directly connected with production of unrelated business income	4 Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute cols. 5 through 7.	5 Gross income from activity that is not unrelated business income	6 Expenses attributable to column 5	7 Excess exempt expenses (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> . . . . ▶		Enter here and on page 1, Part I, line 10, col. (A).	Enter here and on page 1, Part I, line 10, col. (B).			Enter here and on page 1, Part II, line 26.

**Schedule J - Advertising Income** (See instructions on page 19.)

**Part I Income From Periodicals Reported on a Consolidated Basis**

1 Name of periodical	2 Gross advertising income	3 Direct advertising costs	4 Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7.	5 Circulation income	6 Readership costs	7 Excess readership costs (column 6 minus column 5, but not more than column 4).
(1)						
(2)						
(3)						
(4)						
<b>Totals</b> (carry to Part II, line (5)). . . . ▶						

**Part II Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

(1)						
(2)						
(3)						
(4)						
(5) <b>Totals from Part I</b>						
<b>Totals, Part II</b> (lines 1-5). . . ▶	Enter here and on page 1, Part I, line 11, col. (A).	Enter here and on page 1, Part I, line 11, col. (B).				Enter here and on page 1, Part II, line 27.

**Schedule K - Compensation of Officers, Directors, and Trustees** (See instructions on page 20.)

1 Name	2 Title	3 Percent of time devoted to business	4 Compensation attributable to unrelated business
STMT 3			%
			%
			%
			%

**Total.** Enter here and on page 1, Part II, line 1 . . . . . ▶ **NONE**

ORGANIZATION'S PRIMARY UNRELATED BUSINESS ACTIVITY.

=====

THE PRIMARY UNRELATED BUSINESS ACTIVITY IS CONDUCTED WITHIN PARTNERSHIPS IN WHICH THE BILL & MELINDA GATES FOUNDATION HOLDS AN INTEREST.

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS  
 =====

BILL & MELINDA GATES FOUNDATION'S SHARE OF INCOME  
 AND DEDUCTIONS FROM AN UNRELATED TRADE OR BUSINESS  
 CONDUCTED BY PARTNERSHIPS IN WHICH THE FOUNDATION  
 HOLDS AN INTEREST:

ORDINARY LOSS - GROUSE PEAK	-100,145.
ORDINARY INCOME - SLEEPMASTER, LLC	96,622.
ORDINARY INCOME - CSFB STRATEGIC PARTNERS	51,869.
NET RENTAL LOSS - CSFB STRATEGIC PARTNERS	-106,764.
INTEREST INCOME - CSFB STRATEGIC PARTNERS	176,594.
DIVIDEND INCOME - CSFB STRATEGIC PARTNERS	275,458.
ROYALTIES - CSFB STRATEGIC PARTNERS	460.
OTHER PORTFOLIO INCOME - CSFB STRATEGIC PARTNERS	61,422.
PORTFOLIO DEDUCTIONS - CSFB STRATEGIC PARTNERS	-185,640.
INVESTMENT INT EXPENSE - CSFB STRATEGIC PARTNERS	-12,933.
FOREIGN TAXES PAID - CSFB STRATEGIC PARTNERS	-9,906.

INCOME (LOSS) FROM PARTNERSHIPS	----- 247,037. =====
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SCHD. K, FORM 990-T, COMPENSATION OF OFFICERS, DIRECTORS, & TRUSTEES

NAME AND ADDRESS	TITLE	BUSINESS PERCENT	COMPENSATION
SYLVIA M. MATHEWS 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	COO & EXEC DIRECTOR	NONE	NONE
ALLAN C. GOLSTON 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	CFO & ADMIN OFFICER	NONE	NONE
WILLIAM H. GATES, SR. 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	CO-CHAIR	NONE	NONE
PATRICIA STONESIFER 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	PRESIDENT & CO-CHAIR	NONE	NONE
WILLIAM H. GATES, III 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	TRUSTEE	NONE	NONE
MELINDA F. GATES 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	TRUSTEE	NONE	NONE
TOTAL COMPENSATION			----- NONE =====

**BILL & MELINDA GATES FOUNDATION**  
**EIN: 91-1663695**

**CHARITABLE CONTRIBUTION CARRY FORWARD SCHEDULE**  
**FOR THE YEAR ENDED DECEMBER 31, 2005**

<u>Year End</u>	<u>Total Cash Basis</u> <u>Contributions</u> <u>per 990-PF</u>	<u>Unrelated Income</u> <u>per 990-T</u>	<u>Limitation</u> <u>of 50%</u>	<u>Carryforward</u>
12/31/04	1,255,762,783	1,038,860	519,430	1,255,243,353
12/31/05	1,356,250,292	2,568,090	1,284,045	1,354,966,247
TOTAL				<u>2,610,209,600</u>
<b>TOTAL CARRYFORWARD TO 12/31/2006:</b>				<b>\$2,610,209,600</b>



**BILL & MELINDA GATES FOUNDATION**  
**EIN: 91-1663695**

**FORM 990-T**  
**FOR THE YEAR ENDED DECEMBER 31, 2005**

**STATEMENT FOR PART II, LINE 31**

<u>Year End</u>	<u>Amount Generated</u>	<u>Amount Utilized</u>	<u>Amount Carryforward</u>
12/31/02	\$ 683,515	\$ -	\$ 683,515
12/31/03	1,119,685	-	1,119,685
12/31/04	-	519,430	(519,430)
<b>TOTAL</b>	<u><u>\$ 1,803,200</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 1,283,770</u></u>
<b>TOTAL NOL CARRYFORWARD TO 12/31/2005:</b>			<b>\$ 1,283,770</b>

**BILL & MELINDA GATES FOUNDATION**  
**EIN: 91-1663695**

**FORM 990-T**  
**FOR THE YEAR ENDED DECEMBER 31, 2005**

**STATEMENT FOR PART V, LINE 1 - FOREIGN COUNTRIES WITH BANK ACCOUNTS**

- |                     |                    |
|---------------------|--------------------|
| 1. Argentina        | 29. Mexico         |
| 2. Australia        | 30. Netherlands    |
| 3. Austria          | 31. New Zealand    |
| 4. Belgium          | 32. Norway         |
| 5. Brazil           | 33. Philippines    |
| 6. Canada           | 34. Poland         |
| 7. Canada           | 35. Portugal       |
| 8. China - A share  | 36. Singapore      |
| 9. China- Shanghai  | 37. South Africa   |
| 10. China- Shenzhen | 38. South Africa   |
| 11. Czech Republic  | 39. Spain          |
| 12. Denmark         | 40. Sweden         |
| 13. Euroclear       | 41. Switzerland    |
| 14. Finland         | 42. Taiwan         |
| 15. France          | 43. Thailand       |
| 16. Germany         | 44. Turkey         |
| 17. Greece          | 45. United Kingdom |
| 18. Hong Kong       | 46. United Kingdom |
| 19. Hungary         | 47. United Kingdom |
| 20. India           | 48. United Kingdom |
| 21. Indonesia       | 49. Chile          |
| 22. Ireland         | 50. Columbia       |
| 23. Israel          | 51. Egypt          |
| 24. Italy           | 52. Iceland        |
| 25. Japan           | 53. Latvia         |
| 26. Japan           | 54. Peru           |
| 27. Korea           | 55. Russia         |
| 28. Malaysia        | 56. Venezuela      |

Form **8271**(Rev. December 2005)  
Department of the Treasury  
Internal Revenue Service**Investor Reporting of Tax Shelter Registration Number**

▶ Attach to your tax return.

OMB No. 1545-0081

Attachment  
Sequence No. 71

▶ If you received this form from a partnership, S corporation, or trust, see the instructions.

Investor's name(s) shown on return		Investor's identifying number		Investor's tax year ended
Bill & Melinda Gates Foundation		91-1663695		12/31/05
(a) Tax Shelter Name	(b) Tax Shelter Registration Number (11-digit number)	(c) Tax Shelter Identifying Number		
1 Abry Broadcast Partners III, L.P.	97042000063	04-3350018		
2 Cardinal Health Partners, L.P.	96087000012	22-3474964		
3 Stonemor Partners L.P.	04273000002	80-0103159		
4 Texas Genco LLC	MA0500521	20-1504355		
5				
6				
7				
8				
9				
10				

**What's New**

After October 22, 2004, tax shelter registration numbers are no longer being issued. The American Jobs Creation Act of 2004 amended section 6111 to replace the tax shelter registration requirement with a new disclosure requirement for material advisors who provide material aid, assistance, or advice with respect to any reportable transaction. For more information, see Notice 2004-80, 2004-50 I.R.B. 963. However, Form 8271 must be filed for any year you claim or report income or a deduction, loss, credit, or other tax benefit from a registration-required tax shelter.

**General Instructions**

Section references are to the Internal Revenue Code.

**Purpose of Form**

Use Form 8271 to report the tax shelter registration number the IRS assigned to certain tax shelters required to be registered under section 6111 ("registration-required tax shelters") and to report the name and identifying number of the tax shelter. This information must be reported even if the particular interest is producing net income for the filer of Form 8271. Use additional forms to report more than 10 tax shelter registration numbers.

**Note.** A tax shelter registration number does not indicate that the tax shelter or its claimed tax benefits have been reviewed, examined, or approved by the IRS.

**Who Must File**

Any person claiming or reporting any deduction, loss, credit or other tax benefit, or reporting any income on any tax return from an interest purchased or otherwise acquired in a registration-required tax shelter must file Form 8271. If the interest is purchased or otherwise acquired by a pass-through entity, both the pass-through entity and its partners, shareholders, or beneficiaries must file Form 8271.

A pass-through entity that is the registration-required tax shelter does not have to prepare Form 8271 and give copies to its partners, shareholders, or beneficiaries unless the pass-through entity itself has invested in a registration-required tax shelter.

**Note.** Even if you have an interest in a registration-required tax shelter, you do not have to file a Form 8271 if you did not claim or report any deduction, loss, credit or other tax benefit, or report any income on your tax return from an interest in the registration-required tax shelter. This could occur, for example, if for a particular year you are unable to

claim any portion of a loss because of the passive activity loss limitations, and that loss is the only tax item reported to you from the shelter.

**Filing Form 8271**

Attach Form 8271 to any return on which a deduction, loss, credit, or other tax benefit is claimed or reported, or any income reported, from an interest in a registration-required tax shelter. These returns include applications for tentative refunds (Forms 1045 and 1139) and amended returns (Forms 1040X and 1120X).

**Furnishing Copies of Form 8271 to Investors**

A pass-through entity that has invested in a registration-required tax shelter must furnish copies of its Form 8271 to its partners, shareholders, or beneficiaries.

However, in the case where (a) the pass-through entity acquired at least a 50% interest in one tax year in a registered tax shelter (and in which it had not held an interest in a prior year), and (b) the investment would not meet the definition of a tax shelter immediately following the acquisition if it had been offered for sale at that time, the pass-through entity need not distribute copies of Form 8271 to its investors. The pass-through entity alone is required to prepare Form 8271 and include it with the entity tax return.

# Return by a U.S. Transferor of Property to a Foreign Corporation

Department of the Treasury  
Internal Revenue Service

▶ Attach to your income tax return.

Attachment  
Sequence No. **128**

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>BILL &amp; MELINDA GATES FOUNDATION</b>	Identifying number (see instructions) <b>91-1663695</b>
--	--

- 1** If the transferor was a corporation, complete questions 1a, 1b, and 1c.
- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b** Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2** If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
<b>CSFB STRATEGIC PARTNERS II, LP</b>	<b>02-0669898</b>

**Part II Transferee Foreign Corporation Information** (see instructions)

<b>3</b> Name of transferee (foreign corporation) <b>STILE HOLDINGS, S.A.</b>	<b>4</b> Identifying number, if any <b>N/A</b>
--	---

**5** Address (including country)  
**C\O CSFB STRATEGIC PARTNERS; ELEVEN MADISON AVE, NEW YORK, NY**

**6** Country of incorporation or organization  
**CANADA**

**7** Foreign law characterization (see instructions)  
**CORPORATION**

- 8** Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

For Paperwork Reduction Act Notice, see page 4.

**Part III Information Regarding Transfer of Property** (see instructions)

<b>9</b> Date of transfer VARIOUS	<b>10</b> Type of nonrecognition transaction (see instructions) IRC SECTION 351
--------------------------------------	--

**11** Description of property transferred:  
STOCK IN EXCHANGE FOR CASH. FAIR MARKET VALUE OF \$702,005

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?  Yes  No

**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)? . . .  Yes  No

**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? . . .  Yes  No

**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer:

**Return by a U.S. Transferor of Property  
 to a Foreign Corporation**

▶ Attach to your income tax return.

**Part I U.S. Transferor Information** (see instructions)

Name of transferor <b>BILL &amp; MELINDA GATES FOUNDATION</b>	Identifying number (see instructions) <b>91-1663695</b>
--	--

- 1 If the transferor was a corporation, complete questions 1a, 1b, and 1c.
- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?  Yes  No
- b Did the transferor remain in existence after the transfer?  Yes  No
- If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?  Yes  No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- 2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), list the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
CSFB STRATEGIC PARTNERS II, LP	02-0669898

**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation) <b>BLACKSMITH HOLDINGS S.A.R.L.</b>	4 Identifying number, if any <b>N/A</b>
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5 Address (including country)  
**C\O CSFB STRATEGIC PARTNERS; ELEVEN MADISON AVE, NEW YORK, NY**

6 Country of incorporation or organization  
**LUXEMBOURG**

7 Foreign law characterization (see instructions)  
**CORPORATION**

- 8 Is the transferee foreign corporation a controlled foreign corporation?  Yes  No

For Paperwork Reduction Act Notice, see page 4.

**Part III Information Regarding Transfer of Property** (see instructions)

<b>9</b> Date of transfer VARIOUS	<b>10</b> Type of nonrecognition transaction (see instructions) IRC SECTION 351
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**11** Description of property transferred:  
STOCK IN EXCHANGE FOR CASH. FAIR MARKET VALUE OF \$241,137

**12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation?  Yes  No

**13** Was the transferor required to recognize income under Temporary Regulations sections 1.367(a)-4T through 1.367(a)-6T (e.g., for tainted property, depreciation recapture, branch loss recapture, etc.)?  Yes  No

**14a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction?  Yes  No

**b** If yes, describe the nature of the rights to the intangible property that was transferred in the transfer: