

FORM 990PF, PART I - OTHER INCOME
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
STOCK LOAN INCOME	8,288,983.	8,288,983.
EQUITY PARTNERSHIP INVESTMENTS	NONE	56,848,795.
CURRENCY LOSS ON CONVERSION	-6,695.	NONE
IRC SECTION 988 NET CURRENCY GAIN	31,016,641.	NONE
MORTGAGE BACKED SECURITY PAYDOWNS	-5,258,934.	-5,258,934.
OTHER INCOME NOT SUBJ TO TAX UNDER §4940	35,322.	NONE
INFLATION INDEX SECURITY ADJUSTMENTS	79,331,458.	79,331,458.
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TOTALS	113,406,775.	139,210,302.
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FORM 990PF, PART I - LEGAL FEES
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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
GENERAL LEGAL FEES	1,194,209.			1,053,105.
TOTALS	----- 1,194,209. =====	----- NONE =====	----- NONE =====	----- 1,053,105. =====

FORM 990PF, PART I - ACCOUNTING FEES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
AUDIT AND BOOKKEEPING SERVICES	141,830.	-----	-----	141,830.
TOTALS	141,830.	NONE	NONE	141,830.

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FORM 990PF, PART I - OTHER PROFESSIONAL FEES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
INVESTMENT MANAGEMENT FEES	1,277,923.	1,277,923.	NONE
INVESTMENT CONSULTING FEES	42,500.	42,500.	NONE
GRANTEE TECHNICAL ASSISTANCE	8,104,124.	NONE	6,585,993.
GENERAL CONSULTING SUPPORT	35,334,319.	NONE	31,944,228.
PROGRAM EVALUATION	14,926,618.	NONE	14,035,918.
GRANTEE COMMUNICATIONS	4,837,173.	NONE	4,219,029.
WEB AND EDITORIAL DEVELOPMENT	662,481.	NONE	635,806.
PHOTOGRAPHY AND VIDEOGRAPHY	351,330.	NONE	291,290.
SECURITY SVC. TRAVEL SUPPORT	711,446.	NONE	508,924.
CONSULTANTS/OUTPLACEMENT SVC.	20,698.	NONE	21,023.
EXTERNAL MANAGER FEES	37,602,750.	37,602,750.	NONE
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TOTALS	103,871,362.	38,923,173.	58,242,211.
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FORM 990PF, PART I - TAXES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
FOREIGN INCOME TAXES	9,899,538.	10,358,440.	NONE
PROPERTY TAXES	100,994.	NONE	100,994.
SECTION 4940 EXCISE TAX	14,835,089.	NONE	NONE
OTHER TAXES	13,618.	NONE	NONE
TOTALS	----- 24,849,239. =====	----- 10,358,440. =====	----- 100,994. =====

FORM 990PF, PART I - OTHER EXPENSES

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DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
EQUITY PTR INVESTMENT EXPENSES	NONE	17,829,594.	NONE
INVESTMENT CUSTODIAN EXPENSES	808,173.	808,173.	NONE
INVESTMENT CUSTODIAN SERVICES	7,449,216.	7,449,216.	NONE
REPAIRS & MAINTENANCE	143,415.	NONE	139,950.
SECURITY SERVICES	1,223,961.	NONE	1,180,841.
STORAGE & WAREHOUSE	66,409.	NONE	68,513.
CELLULAR PHONE & DATA COSTS	904,113.	NONE	890,408.
SUPPLIES, EQUIPMENT, & OTHER	3,031,352.	NONE	2,658,678.
DUES & MEMBERSHIPS	89,682.	NONE	90,982.
POSTAGE & DELIVERY	117,336.	NONE	107,149.
TEMPORARY EMPLOYMENT	600,636.	NONE	534,190.
TRAINING, RECRUITMENT, & RECOG	1,377,669.	NONE	1,242,556.
FEES, LICENSES, & PERMITS	1,331.	NONE	5,584.
INSURANCE	198,791.	NONE	198,791.
TOTALS	<u>16,012,084.</u>	<u>26,086,983.</u>	<u>7,117,642.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

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DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
US GOVERNMENT OBLIGATIONS	4,045,220,133.	2,902,480,444.	2,902,480,444.
MUNICIPAL OBLIGATIONS	12,810,842.	9,563,166.	9,563,166.
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US OBLIGATIONS TOTAL	4,058,030,975.	2,912,043,610.	2,912,043,610.
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FORM 990PF, PART II - CORPORATE STOCK

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DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE STOCKS- ATTACHMENT I	7,417,192,339.	9,458,829,518.	9,458,829,518.
TOTALS	7,417,192,339.	9,458,829,518.	9,458,829,518.

FORM 990PF, PART II - CORPORATE BONDS

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DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE BONDS- ATTACHMENT J	6,081,793,545.	4,641,228,311.	4,641,228,311.
TOTALS	6,081,793,545.	4,641,228,311.	4,641,228,311.

FORM 990PF, PART II - OTHER INVESTMENTS

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DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
OTHER INVESTMNTS- ATTACHMENT K	9,666,669,266.	11,501,221,362.	11,501,221,362.
TOTALS	9,666,669,266.	11,501,221,362.	11,501,221,362.

FORM 990PF, PART II - OTHER ASSETS

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DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
REFUNDABLE FEDERAL EXCISE TAX	2,850,155.	1,707,336.	1,707,336.
ACCOUNTS RECEIVABLE	129,319.	13,638.	13,638.
CREDIT CARD DISPUTED CHARGES RECEIVABLE	7,153.	59,823.	59,823.
PROGRAM RELATED INVESTMENT RECEIVABLE	1,440,000.	720,000.	720,000.
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TOTALS	4,426,627.	2,500,797.	2,500,797.
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FORM 990PF, PART II - OTHER LIABILITIES

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DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE
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DEFERRED EXCISE TAX PAYABLE	34,039,365.	26,831,635.
TOTALS	----- 34,039,365. =====	----- 26,831,635. =====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION -----	AMOUNT -----
UNREALIZED LOSSES	-691,329,533.
ADDITION OF INVESTMENT RECEIVABLES AND ASSETS LOANED UNDER SECURITY LENDING PROGRAM	5,799,872,511.
ELIMINATION OF INVESTMENT RECEIVABLES AND ASSETS LOANED UNDER SECURITY LENDING PROGRAM	-5799872511. -----
TOTAL	-691,329,533. =====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS -----	TITLE AND TIME DEVOTED TO POSITION -----	COMPENSATION -----	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS -----	EXPENSE ACCT AND OTHER ALLOWANCES -----
SYLVIA M. MATHEWS 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	COO & EXEC DIRECTOR 40 HRS/WK	382,109.	38,408.	NONE
ALLAN C. GOLSTON 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	CFO & ADMIN OFFICER 40 HRS/WK	338,975.	43,512.	NONE
WILLIAM H. GATES, SR. 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	CO-CHAIR 20 HRS/WK	193,333.	35,084.	NONE
PATRICIA STONESIFER 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	PRESIDENT & CO-CHAIR 40 HRS/WK	NONE	14,709.	NONE
WILLIAM H. GATES, III 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	TRUSTEE 8 HRS/WK	NONE	NONE	NONE
MELINDA F. GATES 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	TRUSTEE 8 HRS/WK	NONE	NONE	NONE
	GRAND TOTALS	914,417.	131,713.	NONE

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
RICHARD D KLAUSNER, MD 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	EXEC DIR GLOBAL HLTH 40 HRS/WK	488,717.	47,085.	NONE
ASHOK ALEXANDER 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	DIR INDIA AIDS INIT 40 HRS/WK	480,068.	48,281.	NONE
THOMAS VANDER ARK 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	EXEC DIR EDUCATION 40 HRS/WK	340,242.	47,858.	NONE
GORDON W. PERKIN 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	SENIOR FELLOW 40 HRS/WK	314,166.	34,926.	NONE
GINA A. DALLABETTA 1551 EASTLAKE AVENUE EAST SEATTLE, WA 98102	TECH PROG OFFICER 40 HRS/WK	292,873.	40,056.	NONE
	TOTAL COMPENSATION	1,916,066.	218,206.	NONE

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

NAME AND ADDRESS -----	TYPE OF SERVICE -----	COMPENSATION -----
STATE STREET CORPORATION ONE LINCOLN STREET BOSTON, MA 02111	INVESTMENT MGMT	9,438,936.
AMERICAN INSTITUTES FOR RESEARCH C/O SUN TRUST BANK, PO BOX 79498 BALTIMORE, MD 21279-0498	PROGRAM EVALUATION	8,443,842.
GRANDVIEW CAPITAL MANAGEMENT 820 MANHATTAN AVENUE, SUITE 200 MANHATTAN BEACH, CA 90266	INVESTMENT MGMT	7,412,077.
WESTWOOD GLOBAL INVESTMENTS, LLC 150 FEDERAL STREET, SUITE 1105 BOSTON, MA 02110	INVESTMENT MGMT	5,005,714.
HARRIS ASSOCIATES L.P. TWO NORTH LASALLE STREET, SUITE 500 CHICAGO, IL 60602	INVESTMENT MGMT	4,309,163.
TOTAL COMPENSATION		----- 34,609,732. =====

FORM 990PF, PART XV – NAME, ADDRESS AND PHONE FOR APPLICATIONS
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THE EDUCATION AND GLOBAL LIBRARY PROGRAM ARE NOT CURRENTLY ACCEPTING UNSOLICITED REQUESTS FOR FUNDING. THE GLOBAL HEALTH AND PACIFIC NORTHWEST PROGRAMS ACCEPT LETTERS OF INQUIRY.

FOR MORE INFORMATION, SEE WWW.GATESFOUNDATION.ORG OR SEND REQUESTS TO:

BILL & MELINDA GATES FOUNDATION
GRANTS INQUIRY ADMINISTRATOR
P.O. BOX 23350
SEATTLE, WA 98102
(206) 709-3140