# **Supplier Information Management (SIM)**

Bill & Melinda Gates Medical Research Institute (Gates MRI) Key Takeaways





# **Gates MRI Supplier Information Requirements**

NOTE: Gates MRI's customer name in Coupa is Bill & Melinda Gates Foundation and its Subsidiaries.

- SIM Forms for Gates MRI will have "Bill & Melinda Gates Medical Research Institute" in the header.
- It is recommended to join the Coupa Supplier Portal (CSP) to have a more seamless SIM experience.

### **General Updates**

• If Gates MRI needs updated information from your organization a SIM request for Updated Information will be sent to your Primary Contact via email.

#### **Updating your Gates MRI Profile in the CSP:**

- Self Service Update: If a Gates MRI Onboarding or Update SIM form is available in the profile section of the CSP, submit a revised form to Gates MRI for review.
- Request an Update: If there are no Gates MRI SIM forms available in the profile section of the CSP, email <a href="mailto:supplierhelp@gatesmri.org">supplierhelp@gatesmri.org</a> to request an Update Form.

#### **Updating your Gates MRI Profile via Supplier Actionable Notification (SAN):**

• If you have elected to not join the CSP and need to share updated information with Gates MRI, email <a href="mailto:supplierhelp@gatesmri.org">supplierhelp@gatesmri.org</a> to request an Update form.

## Tax ID Updates

**NOTE:** Gates MRI requires a new supplier record be created when there is a tax ID change.

If your tax ID has changed and you do not have an Update form visible in the profile section of the CSP:

- 1. Email <u>supplierhelp@gatesmri.org</u> to request a New Supplier form. Provide the email address it should be sent to.
- 2. Gates MRI will review your request and send a New Entity Information.
- 3. Complete and submit the form. Once reviewed, Gates MRI will send an Onboarding form.
- 4. You will receive an email notification once Gates MRI has reviewed the form and created a new supplier record.

Please contact **supplierhelp@gatesmri.org** if you are experiencing difficulties or have questions regarding supplier information management processes and requirements for Gates MRI.